

**BABU LAL PATNI
COMPANY SECRETARY**

**51, NALINI SETT ROAD
5TH FLOOR, ROOM NO. 19
KOLKATA - 700 007
MOBILE NO. 9831066217
Email id:patnibl@yahoo.com**

**To,
The Chief General Manager
Listing Operation,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai - 400 001**

Dear Sir /Madam,

Sub: Application for "In-principle approval" prior to issue and allotment of 4305960 equity shares of Rs. 2 each of Gamco Limited (the "Company") on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I, Babu Lal Patni, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Gamco Limited, based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 49.17 paisa (Rupees Forty Nine and Paisa Seventeen Only) per share.
2. The relevant date for said minimum issue price was Monday, August 17, 2026, being the 30th day prior to Wednesday, September 16, 2026 i.e., the date on which the Annual General Meeting scheduled to be held.
3. The workings for arriving at such minimum issue price is provided in the valuation Report from Independent Registered Valuer, vide Report dated 17.08.2026.
4. The highest trading volume in respect of the equity shares of the Company has been recorded during the preceding 10 trading days prior to the relevant date on BSE Limited i.e., the only Stock Exchange where the existing equity Shares of the Company is listed.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

Place: Kolkata

Signature:

Babu Lal Patni
17.08.2026

Dated: 17th August, 2026

Name of the Company: BABU LAL PATNI

Secretary in Practice

FCS No : 2304

C.P.No : 1321

UDIN : F002304H001136338

P.R. No. : 7718/2026

